



Nien Hsing • *Committed To Excellence*

Investor Conference 1451 • **2025.12.02**

COMPANY PROFILE



LISTED

1992 (1451TWSE)



CAPITAL

NT\$1980M



REVENUE

NT\$5200M

(Jan. ~ Oct. in 2025)



EMPLOYEE

8800



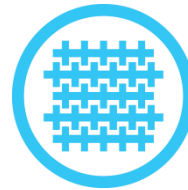
Nien Hsing Textile Co., Ltd.

PRODUCT TYPE



YARN

Ring Spun Yarn • Open End
Cotton • Blended • Spandex • Functional



DYE & WOVEN

Denim Fabric
Elastic • Functional • Eco Finish • Custom made



APPAREL

Denim Jeans
Mens • Womens • Boys • Girls

GLOBALIZATION

MEXICO
Denim Mill

LESOTHO
Jeans Factory
Denim Mill
Spun Yarn Mill

VIETNAM
Jeans Factory

TAIWAN
Headquarter

COMPETITIVE STRENGTH



CENTRALIZED OPERATION

- GLOBAL MANUFACTURING



VERTICAL INTEGRATION

- MULTIPLE RESOURCES



SPEED TO MARKET

- QUICK RESPONSE & REACTION



Customer Diversity

- DECENTRALIZED MARKET & BRAND COMPETITIVENESS



SUSTAINABILITY

- ETHICS & ACCOUNTABILITY





Nien Hsing

Operating Outline

CONSOLIDATED BALANCE SHEETS

• In NT\$ thousands



	2025/9/30	2024/12/31	Changes	QoQ %
Total Assets	8,446,933	8,424,586	22,347	0.3%
Current Assets	5,267,976	5,832,947	-564,971	-9.7%
Non-current Assets	3,178,957	2,591,639	587,318	22.7%
Total Liabilities	1,203,346	1,295,372	-92,026	-7.1%
Current Liabilities	869,084	964,163	-95,079	-9.9%
Non-Current Liabilities	334,262	331,209	3,053	0.9%
Total Equity	7,243,587	7,129,214	114,373	1.6%
Book Value Per Share	36.6	34.8	1.8	5.3%



Nien Hsing Textile Co., Ltd.

CONSOLIDATED INCOME STATEMENT

• In NT\$ thousands / EPS in NT\$

	2025 Q1-Q3	2024 Q1-Q3	Changes	YoY %
Net Revenue	4,687,148	4,949,656	-262,508	-5.3%
Gross Profit	513,037	523,241	-10,204	-2.0%
Operating Profit	61,137	105,663	-44,526	-42.1%
Net Profit	286,716	179,422	107,294	59.8%
EPS	1.45	0.91	0.54	59.3%
Gross Margin	10.9%	10.6%	0.37%	3.5%
Net Profit Margin	6.1%	3.6%	2.49%	68.7%



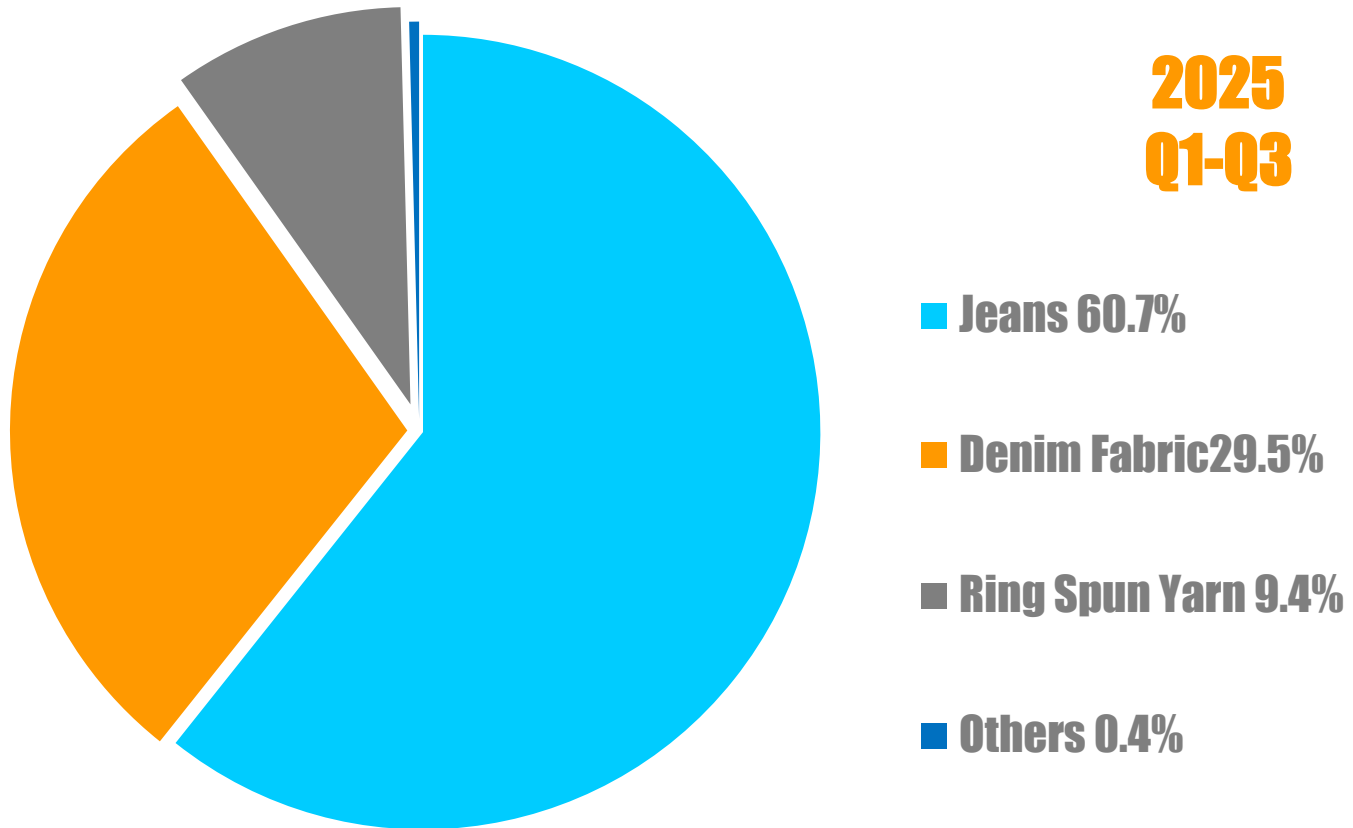


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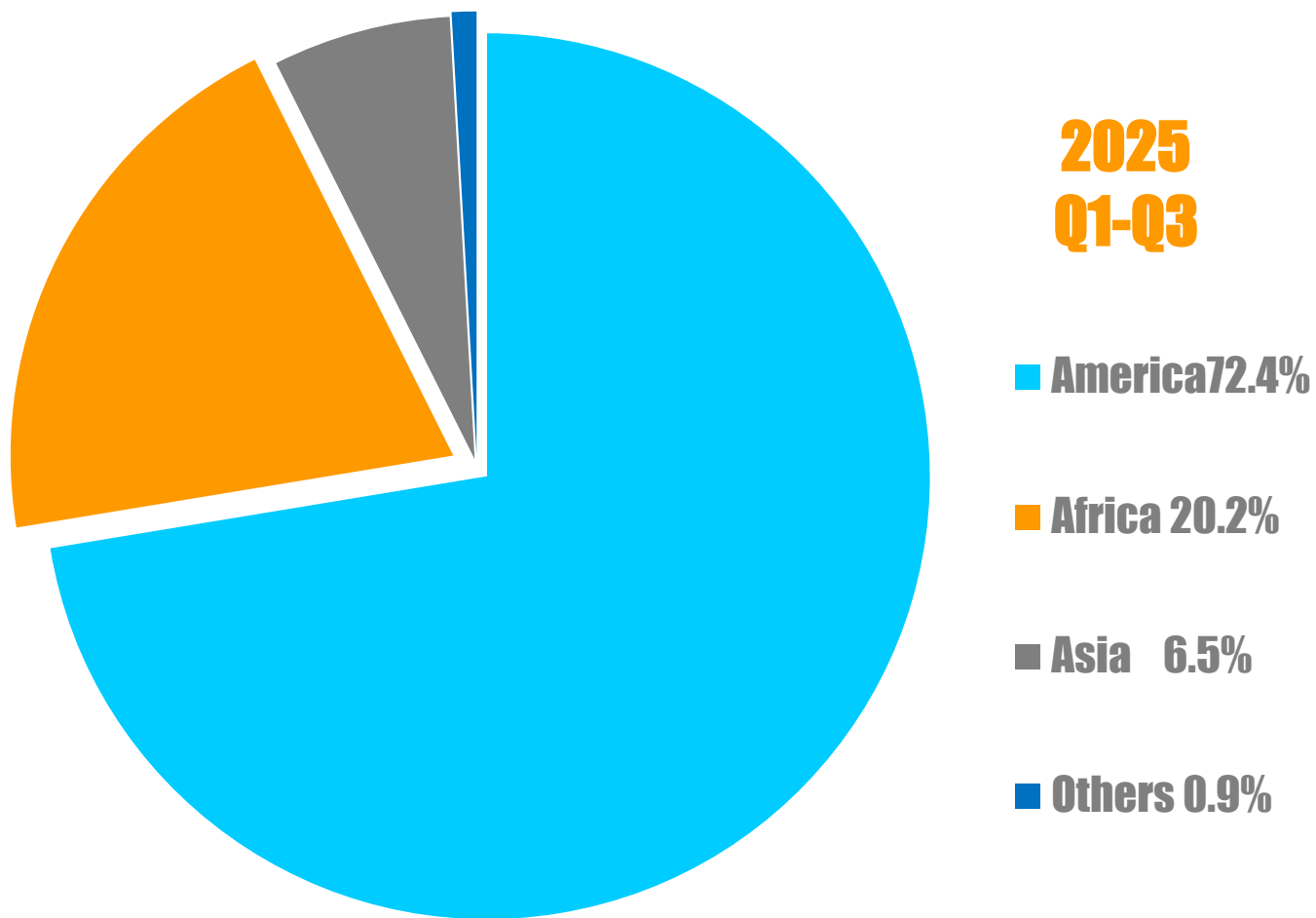
Prospects

REVENUE BY PRODUCTS

**2025
Q1-Q3**



REVENUE BY REGIONS



FINANCIAL POLICY

	2021/12/31	2022/12/31	2023/12/31	2024/12/31	2025/9/30
DEBT RATIO	18.0%	17.1%	14.0%	15.4%	14.3%
CURRENT RATIO	596.2%	561.9%	679.1%	605.0%	606.2%
QUICK RATIO	351.6%	304.5%	385.0%	386.3%	351.4%
CASH TO CAPTIAL RATIO	78.2%	77.7%	63.1%	93.7%	42.1%



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Q & A

Thanks For Your Support!